# Interval type-2 fuzzy servo controller for state feedback of nonlinear systems

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**Abstract**. Many researches use T-S fuzzy models to accurately represent nonlinear dynamic systems. However, T-S fuzzy makes the implementation of fuzzy controller more complex as system order and nonlinearities increase. Thus, the present work is aimed to overcome these limitations by using an Interval Type-2 Fuzzy Rule-Based System in which the membership functions and the number of rules can be freely chosen simplifying the implementation of the technique. To this end, it is established a direct state feedback control with reference tracking to generate the nonlinear control action using parallel distributed compensation techniques with no need to include T-S fuzzy models to describe the dynamic system. The proposed strategy is applied to a synchronous generator and also to a magnetic levitation system. From the results, it was verified that IT2FRBSs are able to stabilize the systems analyzed at different equilibrium points with higher performance and less settling times, given the uncertainties in the linearized model. In fact, the IT2FRBS proved to be a proper way to accomplish this task, because fuzzy logic control itself does not depend on an accurate model.

Keywords: Type-2 fuzzy, nonlinear systems, state feedback, reference tracking

# 1. Introduction

Among the most well-known techniques of Artificial Intelligence is the Fuzzy Logic, introduced in the mid-1960s by L. A. Zadeh [15], whose formulation constituted the starting point for the construction of a structure similar to that used in standard sets, but more general, having greater usability [17] thanks to the concept of a class of elements that admits intermediate degrees of pertinence in a certain set.

For this reason, fuzzy logic allows not only a quantitative but also qualitative analysis of several dynamical systems found in the real world. These systems contain nonlinearities, and were previously considered complex and insufficiently defined to be susceptible to an accurate analysis [19]. For these systems, when the control signals extend beyond the linear operating zones, the system no longer presents approximately linear dynamics [21], and the theory of linear systems was limited only to some special categories.

Furthermore, the state space formulation, when compared to others modeling strategies, is a more powerful alternative model that allows additional advantages, such as: (a) adequate format for the systematization of the solution through computers; (b) state variables constitute a powerful unified structure, suitable for the study of linear and nonlinear systems; (c) allow the development of more robust and efficient methods for digital simulation.

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These particularities were determinant to suggest that the fuzzy logic in association with state feedback techniques would be a promising thematic to the study of complex plant control with nonlinear dynamics.

Regarding the uncertainties in the industrial sphere, a solution to define the appropriate adjustment of parameters in relation to a consensus among experts is the use of a formulation, to which the implications of the Takagi-Sugeno method and a fuzzy rule base is used for defining explicit local models [11, 19] known as Takagi-Sugeno fuzzy model (T-S models) [23].

Many works have demonstrated that the stability of any dynamic T-S fuzzy system can be determined by verifying an equation of Lyapunov or a set of Linear Matrix Inequalities (LMIs) [1, 26], and others, such as [1, 25, 27, 29] use fuzzy controller based on Parallel Distribution Compensation (PDC) techniques to a proposed T-S model, in which the control problem was transformed into a LMI control design problem.

A disadvantage in using LMI in T-S fuzzy models is that, since if the number of fuzzy IF-THEN rules is large, a common matrix P > 0 maybe does not exists in all the subsystems [1]. So, works sought to suppress the need for the use of LMIs. For example, in [10] the fuzzy control is transformed into a time-varying system by using Riccati Differential Equation.

In the case of nonlinear systems, the control problem for tracking trajectories is occasionally considered relatively difficult in respect to stability problems, since it is expected that the states of the nonlinear system should follow those of the stable model [2, 6].

On the other hand, regarding the nature of uncertainty, in the case of fuzzy systems, any and all kinds of uncertainties is interpreted as being transferred to their membership functions [12]. However, in Fuzzy Rule-Based Systems (FRBSs), the knowledge that is used to construct the rules is also uncertain, and occurs in three ways: (a) the words used in the antecedents and consequences of the rules can have different meanings for different people; (b) the imputation of consequences for a particular rule may be different for different groups of experts; (c) there is accessibility only to a set of noisy data.

It was only later found these deficiencies in traditional fuzzy logic [12] and, in 1975, the concept of type-2 fuzzy was presented by Zadeh as an extension of conventional fuzzy logic (henceforth called type-1 fuzzy logic) [15]. By introducing an additional dimension representing the degrees of membership functions, fuzzy systems could then be formulated as a problem in which membership degrees are themselves fuzzy sets [4].

By eliminating the disadvantages in terms of the modeling of dynamic uncertainties, it was made it possible to develop controllers that use Type-2 fuzzy logic for control, which could be applied to more complex control problems, such as the reference tracking of nonlinear systems for example [8, 13, 28].

In these works, T-S models represent exactly the nonlinear dynamics of the model. However, the use of T-S models increases the implementation complexity of the fuzzy controller by the significant increase of the rule base as system order and nonlinearities increase [10, 24]. To this, researches was conducted to perform the control process, where the type-2 fuzzy model and the type-2 fuzzy controllers do not share the same membership functions [5, 7].

However, in spite of providing greater design flexibility, when the rule bases of the TS model and the controllers are dissociated, the rule base of the model incorporates the rule base of the controller, so that there is an overall increase in the number of rules. Since as the complexity of the model and controller increases, the operation becomes much more difficult, and as consequence, the design procedure of its type-2 fuzzy logic controller tends to be more complicated [21].

Thus, it is suggested a systematic design methodology to design a Fuzzy-Rule-Based System (FRBS) to state feedback with reference tracking of systems with soft nonlinearities in which: (a) does not require T-S fuzzy model representation, requiring only a base of linguistic rules to establish a state feedback control for a class of nonlinear systems found in the real world, (b) the fuzzy controller is able to track a varying reference signal such that drive the system states to the reference  $(y(t) = r \text{ as } t \to \infty)$ , (c) allowing the use of techniques previously established in the literature to obtain controllers' gains, (d) allow easy conversion of Type-1 to an Interval Type-2 FRBS (IT2FRBS).

In the present work, the acronym T1 are used to mention Type-1 fuzzy logic and T2 for Type-2 fuzzy logic. Similarly, IT2 for Interval type-2 fuzzy, and MFs sometimes used to designate Membership Functions.

For validation purposes, the proposed strategy will be applied to two case studies, a magnetic levitation system [9] and a synchronous generator [18, 22]. This paper is organized as follow: Section 2 presents some concepts about a state feedback system with reference tracking. Section 3 introduces the methodological aspects for the development of the proposed IT2FRBS. In section 4 there are some simulation results for which the proposed methodology is adapted to the case studies. In Section 5, the results are analyzed, and finally, some conclusions are presented in section 6.

# 2. State feedback system with reference tracking

Given a fully controllable state system to design a servo controller that guarantees regime error equal to zero, it is necessary to incorporate integrators into the plant before calculating controller gains to integrate the error into the system outputs for which zero-regime error is specified [14].

To avoid the possibility of cancellation of the inserted integrator, it is assumed that the plant does not have zeroes at the origin [3, 14]. Thus, given the linear time-invariant system, the dynamics of the plant with the insertion of the integrators are:

$$\begin{cases} \begin{bmatrix} \dot{x}(t) \\ \dot{v}(t) \end{bmatrix} = \begin{bmatrix} A & 0 \\ -C & 0 \end{bmatrix} \begin{bmatrix} x(t) \\ v(t) \end{bmatrix} + \begin{bmatrix} B \\ 0 \end{bmatrix} u(t) + \begin{bmatrix} 0 \\ 1 \end{bmatrix} r(t)$$
(1)
$$\begin{bmatrix} y(t) \end{bmatrix} = \begin{bmatrix} C & 0 \end{bmatrix} \begin{bmatrix} x(t) \\ v(t) \end{bmatrix} + Du(t)$$

where *A* is an  $n \times n$  state matrix; *B* is an  $n \times m$ matrix of the coefficients that weight the inputs; *C* is an  $p \times n$  matrix of coefficients that weight the system outputs; *D* is an  $p \times m$  direct transition matrix;  $x(t) \in$  $\Re^n$  is the dynamic vector of states variables;  $u(t) \in$  $\Re^m$  is the input vector;  $y(t) \in \Re^p$  is the vector of the output variables;  $v(t) \in \Re^p$  is composed of the errors between the outputs and their respective references.

The controller's gain matrix is then calculated for the plant with the built-in integrators, so that an asymptotically stable system is designed so that  $x(\infty)$ ,  $v(\infty)$  and  $u(\infty)$  tend to be constant values, and obtained under a permanent regime  $y(\infty) = r$ .

Based on these observations, the suggested technique consists, instead of searching for a single point of linearization for the system, of the definition of different balance regions, and thus, the operating space is subdivided into distinct linearization points to obtain local subsystems for the desired balance situations. The feedback gain matrices can be obtained for each operating point previously established by the designer, using one of the numerous techniques already known in the literature, that is, for each local subsystem whose plant has built-in integrators.

# 3. Proposed fuzzy-rule-based systems (FRBSs)

The T1 Fuzzy-Rule-Based System (T1FRBS) was basically composed of three stages: an input processor, a processing stage composed of a fuzzy rule base and an inference method, and an output stage where the control signal is calculated.

The design methodology for T1FBRS will be explained in more details, since for the construction of the Interval T2FRBS (IT2FRBS), the stages of processing and output obtained are replicated by using the methodology presented for constructing a T1FRBS, and a type-reduction block is added to convert the T2 into T1 fuzzy sets.

### 3.1. Input processor

The input processor is defined by the input variables of the fuzzy controller, where fuzzy variables  $\varphi(t)$  are chosen to be used. Subsequently, the sets of terms of the fuzzy variables are sent to the input processor of the FRBS, and the response at the exit of this stage depends on the MFs corresponding to the terms inserted in the input with the fuzzy input variables.

In this work, the set of dynamic variables  $\varphi(t)$  are suggested as fuzzy variables, so that:

$$\varphi(t) = [x(t), v(t), \dot{v}(t), y(t)]$$
 (2)

where  $\dot{v}(t)$  corresponds to the error between the output of interest y(t) and the reference r(t), both measures at the moment *t*, such that:

$$\dot{v}(t) = r(t) - y(t) \tag{3}$$

v(t) is the state variable corresponding to the output of the integrator, i.e.,  $v(t) = \int \dot{v}(t)dt$ .

In this stage, from the observation of specific criteria, it is possible to optimize the fuzzy system, for which one must consider the supposed knowledge about the circumstances that delimit the system to be controlled to be suitable for practical applications.

Also, a decrease in the number of fuzzy variables decreases the rule base. In this sense, by means of the appropriate choice of a set of state variables, it is possible to choose the output equal to one of the state variables [14]. Based on these aspects, the state variables, which alone do not correspond to the output of interest y(t), are established by definition 1, according to their universes of discourse, such that their MFs corresponds to a constant.

**Definition 1.** Being U a non-empty set. A subset  $X \subset U$  is characterized by a membership function  $\mu_X(x)$ :  $U \rightarrow 1$ , in which  $\mu_X(x)$  is interpreted as being equal to 1 for every value of x belonging to X.

Thus, a set X can be defined by its indicator function, such that given a set X in the universe of discourse U,  $\mu_X(x)$  is described by Equation (4).

$$\mu_X(x) = 1, \,\forall x \in U \tag{4}$$

In cases where the fuzzy variables are sent to the input system in the form of simple numerical values, intended to obtain the same results in the form of output, the term fuzzy has no explicit distinction, and its MF is represented as a function of constant pertinence.

The fuzzy variables defined in the input processor as constant functions are: state variables x(t) which do not constitute outlets of interest of the system, as well as the vector v(t) from the inserted integrators.

On the other hand, the fuzzy y(t) and  $\dot{v}(t)$  variables are defined in accordance with definition 2 in view of their discourse universes, such that their pertinence functions correspond to triangular and/or trapezoidal functions.

**Observation 1.** In some cases, for example in the case of MIMO systems that have a high degree of coupling between the outputs, it is also possible to use constant MFs for y(t) and/or  $\dot{v}(t)$  along their respective universe of discourse, even if they consist of outputs of interest to the system.

**Definition 2.** Being U a non-empty set. A subset  $X \subset U$  is characterized by the membership function  $\mu_X(x) : U \to [0, 1]$ , such that  $\mu_X(x)$  is interpreted as the degree to which x belongs to X.

#### 3.2. Inference stage and Rule base

The rule base is made up of sentences of the type **IF**...**THEN**..., interconnected by connectors of the type **AND**. Each rule is mathematically translated based on the chosen inference method, and in this work it is used a t-norm to model the AND con-

nective, generating an output for each rule based on definition 3.

**Definition 3.** Being  $X_1$  and  $X_2$  fuzzy subsets of  $U_1$  and  $U_2$ , respectively. The membership function of the intersection of  $X_1$  and  $X_2$  is defined by Equation (5).

$$\mu_{X_1 \cap X_2}(x) = \min\{\mu_{X_1}(x), \, \mu_{X_2}(x)\}, \, \forall x \in U \quad (5)$$

In other words, in the inference stage the relation between the fuzzy sets expressed in their respective universes of discourse is made. Eventually, more than two universes may be related, such that:

Being  $U_1, U_2, \ldots, U_n$  universes of the discourse of each fuzzy variable. A fuzzy relation R in  $U_1 \times U_2 \times \ldots \times U_n$  is stipulated by the combination:

$$U_1 \cap U_2 \cap \ldots \cap U_n : \mu_R : U_1 \times U_2 \times \ldots$$
$$\times U_n \to [0, 1]$$
(6)

Suppose that  $U_1, U_2, \ldots, U_n$  are distinct universes of discourse, such that each universe of discourse has a limited number  $p_1, p_2, \ldots, p_n$  of MF in  $U_1, U_2, \ldots, U_n$ , respectively.  $\mu_{R_1}$  is the grade of membership from the relationship  $R_1$  over  $U_1, U_2, \ldots, U_n, \mu_{R_2}$  the grade of membership from relation  $R_2$  over  $U_1, U_2, \ldots, U_n$ , and being  $\mu_{R_w}$  a  $\omega$ -th grade of membership from relation  $R_w$  over  $U_1, U_2, \ldots, U_n$ , the composition of these grades of pertinence leads to the construction of a vector of pertinence  $\mathbb{R} \in \mathcal{F}(\mathbb{R}^w)$ , whose dimension w will be given according to the quantities  $p_1, p_2, \ldots, p_n$  of MF existing in  $U_1, U_2, \ldots, U_n$ , respectively, such that:

$$w = p_1 * p_2 * \ldots * p_n \tag{7}$$

Notably,  $\mathbb{R}$  will consist of values  $R : \mu_X \rightarrow [0, 1]$ , where the corresponding values between [0,1], comes from the relationship

$$\min\{\mu_{X_1}(x), \mu_{X_2}(x), \dots, \mu_{X_n}(x)\}$$

between values present in the support of the fuzzy set *X* by definition 4.

**Definition 4.** Being X a fuzzy subset of U, the support of X, denoted by supp(X), is the subset of U whose elements have non-zero grades of membership in X:

$$supp(X) = \{x \in U; X(x) > 0\}$$
 (8)

In order to facilitate the assignment of local controllers, the Equation (3) was used in association with the limits established by the MF of the fuzzy variables corresponding to  $y^p(t)$  and  $\dot{v}^p(t)$ . The superscript p refers to the *p*-th output of interest.

Since these variables have their universes of discourses subdivided into MFs, a matrix was created by taking the combination between the lower and upper limits of these MF and the respective reference values that define each situation.

So, for each rule, a critical point matrix called mL is assembled, such that, to the *j*-th rule:

$$mL^{j} = \begin{bmatrix} \min(y^{p}) + \min(\dot{v}^{p}) & \min(y^{p}) + \max(\dot{v}^{p}) \\ \max(y^{p}) + \min(\dot{v}^{p}) & \max(y^{p}) + \max(\dot{v}^{p}) \end{bmatrix}$$
(9)

min $(y^p)$  and max $(y^p)$  equivalent to the minimum and maximum limits of the MF to the p-th interest output  $y^p$ , and min $(v^p)$  and max $(v^p)$  to the minimum and maximum limits of the MF corresponding to the error  $v^p$  between the p-th output of interest  $y^p$  and the desired reference for this variable. If any element of the mL matrix exceeds the lower or upper limits possible for reference, it is replaced by the nearest limit value.

Then, a  $med(mL^j)$  value is defined for  $mL^j$ , in order to determine the most likely measure of reference to emerge upon activation of this rule, and thus assign the controller that is probably more suitable for a given situation. The value  $med(mL^j)$  corresponds to the arithmetic mean of the elements of the matrix  $mL^j$ .

#### 3.3. Output processor

The output processor is responsible for calculating the fuzzy control signal  $u_F(t)$ . In this stage, first, it is computed a vector  $\mathbb{Z} \in \mathcal{F}(\mathfrak{R}^w)$  of the same dimension of the membership vector  $\mathbb{R}$ , such that each Zvalue contained in  $\mathbb{Z}$  corresponds to the portion of the control signal relative to the contribution of each rule present in the rule base of the FRBS.

Thus, it is defined relations such that,  $Z_1$  is the control contribution to rule 1 over  $U_1, U_2, \ldots, U_n, Z_2$  the control contribution to rule 2 over  $U_1, U_2, \ldots, U_n$ , and  $Z_w$  is the control contribution to the w -th rule over  $U_1, U_2, \ldots, U_n$ .

The idea is to assign a compensator  $K(\alpha)$  calculated for each of the  $\alpha$  balance situations defined in the modeling phase of the system.

In addition to the stability requirements, during the calculation of each compensator  $K(\alpha)$ , the dynamic behavior desired for the systems at each operating

point must also be taken into account, in order to improve transient response and steady state, still in the design phase, so that:

$$K(\alpha) = [K, K_I, K_e, K_y, c]$$
 (10)

*K* is a  $m \times n$  matrix of gains to state feedback;  $K_I$  is an  $m \times p$  matrix of feedback gains to integral of the error v(t);  $K_e$  is an  $m \times p$  matrix with error feedback gains  $\dot{v}(t)$ ;  $K_y$  is an  $m \times p$  matrix with feedback gains for the system outputs; *c* is an  $m \times p$  matrix with the constants of integration. For simplification purposes, all the entries of the matrices  $K_e$ ,  $K_y$ , and *c* are defined as equal to zero.

Each control contribution Z consists of the linear combination of the fuzzy inputs at time, such that for the *j*-th rule:

$$Rule \ j: \begin{cases} \mathbf{IF} \ X_1^j \ and \ \mathbf{IF} \ X_2^j \ and \ \dots \ and \ \mathbf{IF} \ X_n^j, \\ \mathbf{THEN} \ Z^j(t) = K(\alpha)^j \varphi(t) \qquad (11) \\ \mathbf{ELSE} \ Z^j(t) = 0 \end{cases}$$

The superscript *j* indicates the index corresponding to the *j*-th portion of control contribution calculated for the *j*-th rule. Therefore, it was defined that:  $K(\alpha)^j$ indicates the compensator computed for the  $\alpha$ -th equilibrium region assigned to the *j*-th fuzzy rule, as well as  $Z^j(t)$  is the calculated control contribution for the *j*-th rule.  $Z^j(t)$  is initially defined with the help of the matrix  $mL^j$  proposed in subsection 3.2, which the  $K(\alpha)^j$  compensator can subsequently be manually adjusted to obtain a more suitable performance for a given situation.

Thus,  $Z^{j}(t)$  is given by the linear combination of the fuzzy variables  $\varphi(t)$  according to Equation (12):

$$K(\alpha)^{j}\varphi(t) = -K^{j}x(t) + K^{j}_{I}v(t)$$
$$+K^{j}_{e}\dot{v}(t) + K^{j}_{y}y(t) + c \qquad (12)$$

After finalizing the vector  $\mathbb{Z}$ , and owning the membership vector  $\mathbb{R}$  from the inference block, the global fuzzy control signal  $u_F(t)$  to be applied to the dynamic system is finally calculated.

The method used to calculate  $u_F(t)$  consists of the Takagi-Sugeno fuzzy association between  $\mathbb{Z}$  and  $\mathbb{R}$ , in order to obtain  $u_F(t) \in \mathcal{F}(\mathbb{R}^n)$ .

$$u_F(t) = \frac{\sum_{j=1}^w \mathbb{R}(t) * \mathbb{Z}(t)}{\sum_{j=1}^w \mathbb{R}(t)}$$
(13)

Thus, the amount of global fuzzy control signal to be supplied at time *t* is given by summing the product of each linear control contribution by its respective grades of membership and dividing the result by the sum of all membership.

# 3.4. Interval type-2 fuzzy-rule-based system

In case of the IT2FRBS, the difference is linked to the nature of the MF and not to the rules. Such uncertainties may be related not only to the grades of membership for a particular fuzzy variable  $\varphi(t)$  given its respective fuzzy set, but also in situations where there is uncertainty about the format of the MF or uncertainty in some of its parameters.

To that end, the MF of T2 fuzzy sets include a Footprint Of Uncertainty (FOU) represented by a third dimension capable of providing additional degrees of freedom that make it possible to directly model and deal with the uncertainties of the designer about the meanings of fuzzy associations to be used.

After their definition, the T2 fuzzy sets are moved to the type reduction block, which provides the conversion of the output T2 fuzzy sets, from the Takagi-Sugeno fuzzy association of the local control contributions in  $\mathbb{Z}$  and their grades of membership in  $\mathbb{R}$ , in T1 fuzzy sets.

To reduce the computational complexity, it was used interval type-2 fuzzy logic, such that, the typereducer combines all the output T2 sets by finding their union.

The resulted signal, which follows type-reduction, is based on using the average of outputs  $\bar{u}_{F1}(t)$  and  $\underline{u}_{F2}(t)$ , i.e.,

$$u_F(t) = \frac{\bar{u}_{F1}(t) + \underline{u}_{F2}(t)}{2}$$
(14)

 $\bar{u}_{F1}(t)$  and  $\underline{u}_{F2}(t)$  in Equation (14) are calculated in a similar way to Equation (13) from upper and lower MF information.

#### 4. Simulation results

For validation purposes, simulations were used to test the proposed methodology, and the results are compared to those obtained using standard state feedback control.

The proposed methodology was applied in two case studies. In the first case study the control of the position of a steel ball in an electromagnetic suspen-

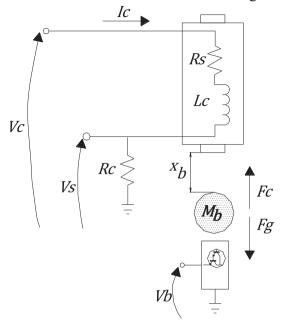


Fig. 1. Schematic of the MAGLEV plant.

sion system [9] is made, and for the second case study the control of the magnetic flux and the load angle in a connected synchronous machine feeding into an infinite busbar [18, 21].

# 4.1. Case study 1: Magnetic levitation system (MAGLEV)

The MAGLEV plant, whose schematic represents in Fig. 1, basically consists of an electromagnet located at the upper part of the apparatus.

The challenge is to levitate a solid steel ball in the air from the pedestal using an electromagnet, in which only the x-axis is controlled. The control system should maintain the ball stabilized in mid-air and track the ball position to a desired trajectory.

Two variables are directly measured on the MAGLEV rig: The coil current  $i_c(t)$  and the ball distance  $x_b(t)$  from the electromagnet face [9].

The coil current can then be computed using Kirchhoff's voltage law given by Equation (15).

$$V_c(t) = (R_c + R_s)i_c(t) + L_c \frac{di_c(t)}{dt}$$
 (15)

where  $R_c$  is the coil resistance,  $L_c$  is the coil inductance,  $I_c$  is the coil current,  $V_c$  is the applied coil voltage, and  $R_s$  is the current sense resistance.

Eletromagnetic

 $F_c$  is the attractive force generated by the electromagnet acting on the steel ball and  $F_g$  is the force due to gravity acting on the ball, so that the total external force experienced by the ball using the electromagnet is:

$$F_{ext} = -F_c + F_g = -\frac{K_m i_c(t)^2}{2x_b(t)^2} + M_b g \qquad (16)$$

where  $x_b > 0$  is the ball position, and  $K_m$  is the electromagnetic force constant.

Using Newton's second law of motion to the ball gives the nonlinear Equation (17).

$$\ddot{x}_b(t) = -\frac{K_m i_c(t)^2}{2M_b x_b(t)^2} + g$$
(17)

#### 4.1.2. Linear space state model

Static equilibrium at a nominal operating point  $(x_{b0}, i_{co})$  is characterized by being suspended in the air at a constant position  $x_{b0}$  due to a constant electromagnetic force generated by  $i_{co}$ . The Equation (17) should be linearized around a quiescent operating point  $(x_{b0}, i_{co})$ , when it becomes:

$$\ddot{x}_b = \frac{2g}{x_{b0}} x_b - \frac{2g}{i_{c0}} i_c \tag{18}$$

As the objective is to control the position of the ball, the system output of interest is  $y(t) = x_b(t)$ .

The static equilibrium current  $i_{co}$  is a function of the system's desired equilibrium position  $x_{b0}$  and its electromagnet force constant  $K_m$ .

Different values of  $i_{co}$  are evalueteds using different equilibrium positions  $x_{b0}$  and specifications of the MAGLEV [9]. Solving for the equilibrium current:

$$i_{c0} = \sqrt{\frac{2M_b g}{K_m}} x_{b0}$$
 (19)

Applying the parameters defined in [9] and the intended operating points results in the operating points currents  $i_{co}$  to equilibrium positions  $x_{b0}$  in Table 1.

With the values in Table 1, a local model for each balance situation ( $x_{b0}$ ,  $i_{co}$ ) is calculated, and for each local model, a local state feedback controller K(a) is designed using some method disponibilized in literature.

Table 1

Quiescent points $(x_{b0}, i_{c0})$		
<i>x</i> <sub>b0</sub> (m)	$i_{c0}(A)$	
0.002	0.286	
0.003	0.429	
0.004	0.572	
0.005	0.715	
0.006	0.858	
0.007	1.001	
0.008	1.143	
0.009	1.286	
0.010	1.429	
0.011	1.572	
0.012	1.715	

# 4.2. The proposed FRBS adapted to the case study 1

# 4.2.1. Fuzzy input variables

Considering that for the MAGLEV the output y(t) corresponds to one of the state variables  $(x_b(t))$ , the set of fuzzy variables necessary to control the position of the sphere can be reduced to the set  $\varphi(t) = [x(t), \dot{v}(t), v(t)]$ , in witch:

$$x(t) = [i_c(t)x_b(t)\dot{x}_b(t)]$$
(20)

and

$$\begin{bmatrix} \dot{v}_{x_b}(t) \\ v_{x_b}(t) \end{bmatrix} = \begin{bmatrix} r_{x_b}(t) - y_{x_b}(t) \\ \int r_{x_b}(t) - y_{x_b}(t) dt \end{bmatrix}$$
(21)

Having the fuzzy variables  $\dot{v}_{x_b}(t)$  and  $x_b(t)$ , it is possible to determine the desired reference for the ball. In other words, only the fuzzy inputs are considered for the construction of the fuzzy rules.

#### 4.2.2. Membership functions

The assignment of the controllers according to the fuzzy rule base essentially requires the values of  $\dot{v}_{x_b}(t)$  and  $x_b(t)$ . For this reason, the fuzzy sets made up of these variables are partitioned into their respective universes of discourse, into triangular and/or trapezoidal MF (Table 2). The other fuzzy variables are represented by continuous MFs in their respective universes of discourse.

# 4.2.3. Rule base

Once the MFs are defined, it is possible to construct the rule base of the FRBS, such that if the output y(t) is  $x_b(t)$  whose possible values are between zero (without levitation) and 0.014 meters (highest possible height to be reached by the ball). Likewise,  $\dot{v}_{x_b}(t)$ equal to zero suggests that the ball is in the desired

Table 2
T1 Membership Functions (T1 MF) from the T1 fuzzy set used to
characterize $x_b(t) \in \dot{v}_{xb}(t)$

$x_b(t)$		$\dot{v}_{xb}(t)$	
T1 Fuzzy set	T1 MF	T1 Fuzzy set	T1 MF
$x_b$ from 0 to 3	x2	Negative maximum error	Nmax
$x_b$ from 2 to 4	x3	Negative Big error	NB
$x_b$ from 3 to 5	x4	Negative Average error	NA
$x_b$ from 4 to 6	x5	Negative Small error	NS
$x_b$ from 5 to 7	x6	Negative minimum error	Nmin
$x_b$ from 6 to 8	x7	Zero error	Z
$x_b$ from 7 to 9	x8	Positive minimum error	Pmin
$x_b$ from 8 to 10	x9	Positive Small error	PS
$x_b$ from 9 to 11	x10	Positive Average error	PA
$x_b$ from 10 to 12	x11	Positive Big error	PB
$x_b$ from 11 to 14	x12	Positive maximum error	Pmax

position, while positive values of  $\dot{v}_{x_b}(t)$  indicate that the ball is below the desired position and negative values show that it is above of the reference value.

Thus, according to Equation (21), where  $r_{x_b}(t)$  is known by means of the values of  $x_b(t)$  and  $\dot{v}_{x_b}(t)$ , the possibility of knowing what is the equilibrium point ( $x_{b0}$ ,  $i_{c0}$ ) of the system at the present moment is found, and as a consequence, the implication of the rule for the analyzed data is obtained:

**IF** position is " $x_b$ " and **IF** error is " $\dot{v}_{x_b}(t)$ " **THEN** reference is in " $r_{x_b}(t)$ "

From the estimate of the desired reference, it is made the assignment is of the most appropriate controller to the quiescent point  $(\alpha)(x_{b0}, i_{c0})$  at time t.

Eleven local controllers  $K(\alpha)$  were defined and both variables  $x_b(t)$  and  $\dot{v}_{x_b}(t)$  had their respective universes of discourse subdivided in such a way that 11 MFs were assigned to each variable. Thus, a rule base from FRBS is composed by a total of 121 rules.

As result of each rule, one of the 11 controllers is designed for each of the 11 quiescent points  $(\alpha)(x_{b0}, i_{c0})$ .

As the starting point, the assignment of the local controllers do with the help of the measurement  $med(mL^j)$  from the matrix  $mL^j$ , presented in subsection 3.2, and from this, fine adjustments are made.

#### 4.2.4. Type-2 fuzzy controller

The MFs of the T2 fuzzy sets included a FOU consisting of upper and lower MFs responsible for providing the additional grades of freedom, since the set  $\varphi(t)$  of the input fuzzy variables remains the same.

For the case study 1, the MFs of  $x_b(t)$  were modified to incorporate an FOU of approximately 0.5 mm in width (Fig. 2). In the case of the MFs that characterize  $\dot{v}_{x_b}(t)$ , to describe the large error situations the MFs are wider (around 0.5 mm in width).

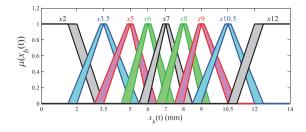


Fig. 2. T2 MFs used to characterize  $x_b(t)$ .

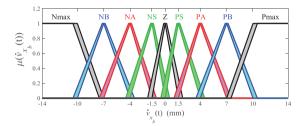


Fig. 3. T2 MFs used to characterize  $\dot{v}_{xb}(t)$ .

Table 3 T2 MFs from the T2 fuzzy set used to characterize  $x_b(t) \in \dot{v}_{xb}(t)$ 

$x_b(t)$		$\dot{v}_{xb}(t)$		
T2 Fuzzy set	T2 MF	T2 Fuzzy set	T2 MF	
$x_b$ from 0 to 3.5	x2	Negative maximum error	Nmax	
$x_b$ from 2 to 5	x3.5	Negative Big error	NB	
$x_b$ from 3.5 to 6	x5	Negative Average error	NA	
$x_b$ from 5 to 7	x6	Negative Small error	NS	
$x_b$ from 6 to 8	x7	Zero error	Ζ	
$x_b$ from 7 to 9	x8	Positive Small error	PS	
<i>x<sub>b</sub></i> from 8 to 10.5	x9	Positive Average error	PA	
$x_b$ from 9 to 12	x10.5	Positive Big error	PB	
$x_b$ from 10.5 to 14	x12	Positive maximum error	Pmax	

In the same way, they become narrower as the error becomes smaller (around 0.2 mm wide) so that uncertainty is considered to be reduced as  $x_b(t)$  tends to  $r_{x_b}(t)$ , resembling those present in Fig. 3.

Also, the number of MFs was reduced from 11 to 9 MFs as can be seen in Table 3.

# 4.3. Case Study 2: Synchronous machine

In the case study 2, the proposed IT2FRBS is applied to the field flux control, as well as the rotor angle of a synchronous machine feeding into an infinite busbar [18, 21].

#### 4.3.1. Nonlinear model

The synchronous machine is represented by a nonlinear model based on the equations of Park [21]:

Table 4 List of principals symbols used in case study 2

Principals symbols			
Symbol	Meaning		
δ	Rotor angle or load angle		
ω	Rotor speed		
$\psi_f$	Concatenated flux field		
E <sub>fd</sub>	Field voltage		
$T_m$	Shaft torque input		
$P_{g}$	Governor output		
V, Vt	Infinite-busbar, generator terminal voltage		
$r_f, x_f$	Field resistance, field reactance		
$x_d, x'_d$	d-axis armature, d-axis transient reactances		
$x_q, x_{af}, x_t$	d-axis armature, q-axis mutual,		
1 5	transmission line reactances		
H, d	Inertia, damping constants		
k <sub>e</sub>	Exciter gain		
$u_g, u_e$	Governor, valve-actuating exciter signals		
$T_t, T_g, T_e$	Governor, turbine, exciter time constants		

$$\dot{x}(t) = \begin{bmatrix} \omega \\ p_1 \sin(2\delta) - p_2\omega - p_3\psi_f \sin(\delta) + p_4T_m \\ p_5 \cos(\delta) - p_6\psi_f + p_7E_{fd} \\ - \frac{E_{fd}}{T_e} + \frac{K_e}{T_e}u_e \\ \frac{P_g}{T_t} - \frac{T_m}{T_t} \\ - \frac{P_g}{T_g} + \frac{u_g}{T_g} \end{bmatrix}$$
(22)

For definition:  $\dot{x}(t) \triangleq a(x, t) + Bu(t)$ , whereas:

$$\begin{cases} p1 = \omega_0 V^2 (x_q - x'_d) / 4H(x_t + x'_d)(x_t + x_q) \\ p2 = \omega_0 k_d / 2H \\ p3 = \omega_0 V x_{af} / 2H x_f(x_t + x'_d) \\ p4 = \omega_0 / 2H \\ p5 = \omega_0 r_f V x_{af} / x_f(x_t + x'_d) \\ p6 = \omega_0 r_f(x_t + x_d) / x_f(x_t + x'_d) \\ p7 = \omega_0 r_f / x_f \end{cases}$$

 $x(t) \in \Re^6$  is the state vector,  $u(t) = [u_e u_g]^T \in \Re^2$  is the control vector. The superscript *T* denotes transposed matrix and  $\alpha(x, t) = [a_1(x), a_2(x, t), \dots, a_6(x)]^T$ . The outputs to be controlled are  $y(t) \in \Re^2 = [\delta \psi_f]^T \triangleq c(x)$ .

The symbology for the variables considered in the model and parameters used, as well as their respective meanings, is presented in the Table 4 [21].

#### 4.3.2. Linear space state model

The perturbation in the frequency  $\omega$  and for the field flux  $\psi_f$ , given in the system of Equation 22, have nonlinear behaviors. Thus, by making the lin-

Table 5 Simulation parameters values used in case study 2

Simulation parameters			
Parameter	Value	Parameter	Value
k <sub>e</sub>	25	$x_t$	0.3 p.u.
<i>x</i> <sub>d</sub>	1.75 p.u.	$x_{af}$	1.562 p.u.
$\stackrel{x'_d}{H}$	0.2846 p.u.	$T_t$	0.3 s
Ĥ	3.82 s	$T_g$	0.08 s
d	0.006 s	$T_e$	0.04 s
$r_f$	0.0012 p.u.	V	1 p.u.
$x_f$	1.665 p.u.	$\omega_0$	$2\pi f$ rad/s
$x_q$	1.68 p.u.	f	60 Hz

ear approximation around a point of equilibrium  $(\delta_0, \psi_{f0})$ , it becomes:

$$\dot{\omega} = [2p_1 \cos(2\delta_0) - p_3 \psi_{f_0} \cos(\delta_0)]\delta - p_2 \omega$$
$$- p_3 \sin(\delta_0) \psi_f + p_4 T_m \qquad (24)$$

$$\psi_f = -p_5 \sin(\delta_0)\delta - p_6\psi_f + p_7 E_{fd} \qquad (25)$$

The occurrence of some power impact can cause  $\delta$  (to increase, which can lead to loss of synchronism and, consequently, to instability in the power system [18, 20]. In this sense,  $\delta$  has a very important role for the stability of the power system. The load angle increases as more electric loads are fed by the generator, and the maximum value for  $\delta$  is  $\pi/2$  radians. Above this value, the generator loses synchronism and the stability will be compromised.

So, equilibrium at a nominal operating point  $(\delta_0, \psi_{f0})$  is characterized by being essential for the synchronous machine, and the objective is to keep these variables within a certain margin of safety. For this, different values of  $\psi_{f0}$  are evaluated using different values of  $\delta_0$ , with the help of Equation 26 which establishes the voltage  $V_t$  at the terminal of the machine [21].

$$V_t = \sqrt{\left[\frac{Vx_q \sin(\delta)}{x_t + x_q}\right]^2 + \left[\frac{Vx'_d \cos(\delta)}{x_t + x'_d} + \frac{x_{af} x_t \psi_f}{x_f (x_t + x'_d)}\right]^2} (26)$$

By applying the parameters defined in Table 5 and the intended operating points results for  $V_t(t) = 1$ p.u., the operating points  $(\delta_0, \psi_{f0})$  were obtained and shown in Table 6.

With the values in Table 6, a local model for each balance situation is calculated, and for each local model, there is a local state feedback controller  $K(\alpha)$ .

Quiescent points $(\delta_0, \psi_{f0})$ used				
	Quiescent points $(\delta_0, \psi_{f0})$			
$\overline{\delta_0(^\circ)}$	$\psi_{f0}$ (p.u)	$\delta_0(^\circ)$	$\psi_{f0}$ (p.u)	
0,001	1.06731	50	0.92990	
05	1.06547	55	0.91479	
10	1.06000	60	0.90469	
15	1.05105	65	0.90195	
20	1.03889	70	0.90938	
25	1.02390	75	0.93007	
30	1.00657	80	0.96726	
35	0.98758	85	1.02377	
40	0.96773	90	1.10144	
45	0.94808			

Table 6 Oujescent points ( $\delta_0$ ,  $u_{t,so}$ ) use

# 4.4. The proposed FRBS adapted to the case study 2

# 4.4.1. Fuzzy input variables

Considering  $y_1(t) = \delta(t)$  and  $y_2(t) = \psi_f(t)$ (both state variables), the fuzzy variables suggested to control system is reduced to  $\varphi(t) = [x(t), \dot{v}(t), v(t)]$ , in witch:

$$x(t) = [\delta \omega \psi_f E_{fd} T_m P_g]^T \in \mathfrak{R}^6$$
(27)

and

$$\dot{v}(t) = \begin{bmatrix} r_{\delta}(t) - y_1(t) \\ r_{\psi_f}(t) - y_2(t) \end{bmatrix} = \begin{bmatrix} \dot{v}_{\delta}(t) \\ \dot{v}_{\psi_f}(t) \end{bmatrix} \in \Re^2 \quad (28)$$

$$v(t) = \begin{bmatrix} \int r_{\delta}(t) - y_1(t)dt \\ \int r_{\psi_f}(t) - y_2(t)dt \end{bmatrix} \in \Re^2$$
(29)

### 4.4.2. T2 Membership functions

Having the fuzzy variables  $\dot{v}(t)$  and y(t), it is possible to determine the desired references for each output. It means that only the fuzzy inputs are considered for the construction of the fuzzy rules by of the combination of only both  $\dot{v}(t)$  and  $[\delta(t)\psi_f(t)]^T$ , and the assignment of the best controller  $K(\alpha)$  for each situation can be made.

However, in the case of the synchronous machine, there is a high degree of coupling among the output variables, so that when it is intended to control the load angle  $\delta(t)$ , a significant variation is observed in the field flux  $\psi_f(t)$ . Likewise,  $\delta(t)$  it varies as it tries to control  $\psi_f(t)$ .

Thus, the frequency-voltage control problem in synchronous machines in interconnected power systems is considered complex, and the frequency, directly influenced by the  $\delta(t)$ , is closely related to the power balance in the entire power grid. Under

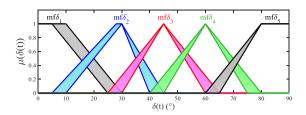


Fig. 4. T2 MFs used to characterize  $\delta(t)$ .

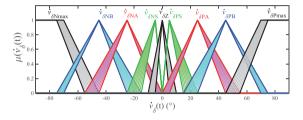


Fig. 5. T2 MFs used to characterize  $\dot{v}_{\delta}(t)$ .

normal operating conditions the generators operate in synchronism, which represents stable operation, and together they generate the power that is being consumed at all times by all loads.

Considering that the synchronism occurs when  $\delta$  is constant, because in this situation, the machine enters in steady-state response, the MFs is constructed in such a way that it prevails by the adjustment especially of  $\delta(t)$ . In this case, five MFs were chosen to model the discourse universe of  $y_1(t) = \delta(t)$ , and seven MFs for  $\dot{v}_{\delta}(t) = r_{\delta}(t) - \delta(t)$ . As pointed out in Observation 1, in subsection 3.1, the other variables, including  $y_2(t) = \psi_f(t)$ , fuzzy have constant MFs in their oun universes of discourse. The MFs used for  $y_1(t)$  and  $\dot{v}_{\delta}(t)$  can be visualized in Figs. 4 and 5, respectively.

It was found that the control adjustment for small values of  $\delta(t)$  was more complicated than for averages values of this variable, which suggested that possibly the limits used to delimit the MF responsible for associating  $\delta(t)$  at small load values should be even smaller. Values above  $\pi/4$  radians presented qualitatively similar responses as  $\delta(t)$  was increased.

So, the MFs of  $\delta(t)$  and  $\dot{v}_{\delta}(t)$  are modified to incorporate a FOU (see Figs. 4 and 5) that models the uncertainties about the limits that quantify  $\delta(t)$ .

The number of MFs remained the same in IT2FRBS because the rule base already contained a sufficient number of rules.

VAPS

 $\dot{v}_{\delta PA}$ 

 $\dot{v}_{\delta PB}$ 

5383

T2 MFs from the T2 fuzzy set used to characterize  $\delta(t) = \dot{v}_{\delta}(t)$  $\delta(t)$  $\dot{v}_{\delta}(t)$ T2 MF T2 Fuzzy Set T2 Fuzzy Set T2 MF  $\delta$  from 0° to 15°  $mf \delta_1$ Negative Big error  $\dot{v}_{\delta N}$  $\delta$  from 2° to 25°  $mf \delta_2$ Negative Average error  $\dot{v}_{\delta NA}$  $\delta$  from 10° to 45°  $mf \delta_3$ Negative Small error  $\dot{v}_{\delta NS}$  $\delta$  from 25° to 70° mf  $\delta_4$ Zero error  $\dot{v}_{\delta Z}$ 

Positive Small error

Positive Big error

Positive Average error

mf  $\delta_5$ 

Table 7

4.4.3. Rule base

 $\delta$  from 45° to 90°

Possible values to  $y_1(t)$  are between zero (without interconnected loads) and  $\pi/2$  radians (maximum load fed by the generator without compromising synchronism). Likewise,  $\dot{v}_{\delta}(t) = 0$  suggests that the  $\delta(t) = r_{\delta}(t)$ ,  $\dot{v}_{\delta}(t) > 0$  indicate that  $\delta(t) > r_{\delta}(t)$  and  $\dot{v}_{\delta}(t) < 0$  show that  $\delta(t) > r_{\delta}(t)$ .

From the estimate of the desired reference  $r_{\delta}(t)$ , the assignment is of the most appropriate controller is made to the quiescent point  $(\alpha)(\delta_0, \psi_0)$  at time t, where eighteen local controllers  $K(\alpha)$  were defined and both variables  $\delta(t)$  and  $\dot{v}_{\delta}(t)$  had their respective universes of discourse subdivided as in Table 7.

Thus, a rule base is composed of a total of 45 rules in each output processor block, and the assignment of the local controllers did, initially, with the help of the matrix  $mL^{j}$  composed of the association of the limits established by the MFs of  $\delta(t)$  and  $\dot{v}_{\delta}(t)$ .

# 5. Analyses and results

The T1FRBS and IT2FRBS were used to control in both case studies and the results compared to those obtained by using standard state feedback.

To compare the performance of T1FRBS, the nonlinear system using standard state feedback was simulated with different  $K(\alpha)$  controllers which, unlike the fuzzy controller, maintained their gains static over time, and the control systems were subjected to the same time-varying reference signal r(t) for each case study.

#### 5.1. Case study 1

The objective of the control is to make  $y(t) = x_b(t)$  to follow a continuously changing reference value, in other words, it is desired to maintain the levitating ball in different desired balance positions by means of current adjustments  $i_c(t)$ .

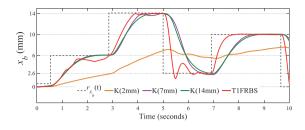


Fig. 6. Performance of T1FRBS in relation to standard state feedback controller for the case study 1.

#### 5.1.1. T1FRBS versus standard state feedback

In simulations for the case study 1, the r(t) consisted of a set of steps whose amplitudes varied from 0 m to 0.014 m.

The performance obtained by means of the T1FRBS in relation to the standard state feedback control (to static parameters) can be observed in Fig. 6.

The curves relative to the performances of the controllers with standard state feedback were obtained using controllers calculated to act at different quiescent points corresponding to reference values of 2 mm, 7 mm and 14 mm, respectively.

From the analysis of the curves in Fig. 6, it is observed that the T1FRBS presents superior performance in relation to the control of state feedback to static parameters, since the change in  $r_{xb}(t)$  causes a change in the operating point of the dynamic system.

The signal  $r_{xb}(t)$  is directly associated with the error  $\dot{v}_{xb}(t)$  and the output y(t), which in turn corresponds to a state variable (or in other cases to the combination of state variables). Since y(t) and  $\dot{v}_{xb}(t)$  are part of the set of suggested fuzzy variables,  $r_{xb}(t)$  has its behavior also analyzed from the point of view of fuzzy logic, by which the data are evaluated taking into account not only the quantitative aspects but the inaccuracies associated with their partial belonging to the given situation as well. For this reason, the adjustment of the fuzzy controller to reference changes provides a smoother quiescent change over traditional PDC techniques.

# 5.1.2. IT2FRBS versus T1FRBS

For the composition of the T1FRBS adapted to the case study 1, the universes of the discourse of  $x_b(t)$  and  $\dot{v}_{x_b}(t)$  were subdivided into a considerable number of equal parts, in order to map more precisely the subsets represented in the form of MF for these variables. However, the high number of MFs leads to an increase in the number of rules contained in the rules base.

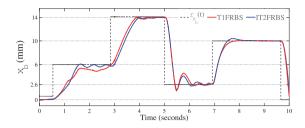


Fig. 7. Performance of T1FRBS in relation to IT2FRBS for the case study 1.

Thus, it is convenient to associate some logic capable of handling the uncertainties associated with fuzzy sets, enabling the manipulation of imprecise terms throughout its length. For this, a high amount of MFs is required in order to obtain greater accuracy in the structuring of the fuzzy subsets used.

By inserting T2 fuzzy logic, it was possible to reduce the number of MFs, thus reducing the rule base by about 33%.

Despite the significant reduction of the rules base, it was observed that the performance of the system was similar and, at times, higher than that provided by T1FRBS (Fig. 7).

Such superiority is due to the large capacity of T2 fuzzy logic of capturing a combination of values in a set of relevant associations, so that uncertainty can be treated with greater precision in this case, and a single real number is insufficient to provide more information about the uncertainties present. In addition, in order to quantify and satisfactorily model the existing imprecision, measure is needed. In this context, the IT2FRBS conveniently provides this dispersion measure.

#### 5.1.3. IT2FRBS using T-S models

For the construction of the T-S model, a very usual method was used [24].

The performance of the control systems for position control in the MAGLEV using the proposed IT2FRBS, in relation to the performance obtained by using the T-S fuzzy model, can be verified in Fig. 8.

It is verified that the performance using T-S model allowed for a smoother control, while the IT2FRBS, despite showing overshoot in almost all variations of  $r_{xb}(t)$ , had a faster transient response. Moreover, for the T-S model, all nonlinearities presented are denoted by local models corresponding to the maximum and minimum values of each nonlinear term in the equations of the system. Thus, the number of local models for each operating region is directly related to the number of nonlinear terms present.

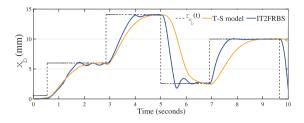


Fig. 8. Performance of IT2FRBS in relation to T1FRBS using T-S model for the case study 1.

Since Equation (17), which governs the behavior of MAGLEV, has two nonlinear terms, four local fuzzy models are required to represent the nonlinear system in such specific operating region, and it is necessary to calculate a new compensator for each fuzzy subsystem. Thus, for the elaboration of the T-S model, by using the number of delimited regions equal to the number of operating points established in the elaboration of FRBSs, the rule base was increased to a total of 1331 rules. This increase in the rule base is explained by the fact that the nonlinear term corresponding to  $i_c(t)$ , which in the methodology proposed in this work could be described by a constant MF, in the T-S modeling is described by a set of triangular and trapezoidal MFs, limited by the regions of operations.

# 5.2. Case study 2

In a Power System, the controller is designed to: (a) In the occurrence of random power-impacts, the added power must be supplied by the synchronous generators, (b) to maintain a scheduled power exchange over the tie-line in the interconnected system.

In this sense,  $\delta$  has a very important role, because some power-impact, such as abrupt changes in the interconnected load, can make it vary considerably, which can cause loss of synchronism and, consequently, instability in the power system.

Thus, the control objective in this case study is to make the outputs  $y_1(t) = \delta(t)$  and  $y_2(t) = \psi_f(t)$  in a synchronous machine connected to an infinite busbar be such that the machine can safely operate and feed loads with constant voltage and frequency.

# 5.2.1. T1FRBS versus standard state feedback

In simulations for the case study 2, the  $r_{\delta}(t)$  consists of a set of steps whose amplitudes vary from 0 up to  $\frac{\pi}{2}$  radians, and  $r_{\psi_f}(t)$  varies as a function of the quiescent points ( $\delta_0$ ,  $\psi_{f_0}$ ) according to Table 6.

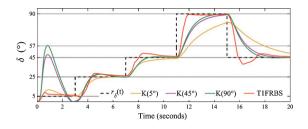


Fig. 9. Performance of T1FRBS to the control of  $\delta(t)$ , in relation to standard state feedback controller for the case study 2.

The performance obtained by means of the T1FRBS in relation to the standard state feedback control is observed in Fig. 9.

For the simulations with standard state feedback controllers, three controllers ( $K(5^{\circ})$ , K (45°) and  $K(90^{\circ})$ ) were used to operate in three distinct equilibrium regions ( $\delta_0, \psi_{f_0}$ ), in Table 6, where  $\delta_0$  correspond to 5°, 45° and 90°, respectively.

In Fig. 9, it is verified that the performance obtained using all three standard state feedback controllers allowed for a smoother control of the load angle for higher values of  $\delta$ , whereas for small values of  $\delta$ , the controllers with fixed parameters present high overshoot.

Thus, by using only fixed gain control, there would be problems related to the lack of performance using controllers designed for situations of low values of interconnected load, which would complicate the control problem in situations of high load because, in this situation, the high non-linearity present in the system was more difficult to control. In addition, an excessively smooth control system can cause very slow responses to load disturbances.

On the other hand, for situations of low load demand, there would be problems of peaks in the load angle with the use of controllers with a "tight" tuning, designed for situations of high load, which would lead to a fast control action, but with a drastic variation in the frequency amplitude of the power system. In this case, the control action is very fast, and constantly varies by the difference between  $\delta(t)$  and  $r_{\delta}(t)$ , in order to make the control system more vulnerable to instabilities.

The T1FRBS, despite showing small overshoot in almost all variations of  $r_{\delta}(t)$ , but with a faster transient response, even in situations of low load angle the response presents a smaller overshoot than the one corresponding to the fixed gain controller calculated for this region. The field flux behavior, seen in Fig. 10, shows that the proposed fuzzy system can follow the reference  $r_{\psi_f}(t)$ , but presents over-

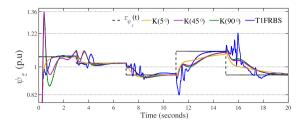


Fig. 10. Performance of T1FRBS, to the control of  $\psi_f(t)$ , in relation to standard state feedback controller for the case study 2.

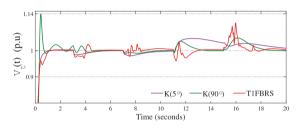


Fig. 11. Terminal voltage  $V_t$  (using T1FRBS in relation to use standard state feedback controller for the case study 2.

shoots during the transient period. The effect of this oscillation during the transient period is reflected in the terminal voltage  $V_t(t)$ , given by Equation 26, of the synchronous generator and can be seen in Fig. 11.

In relation to use standard state feedback controller, whether tight or smooth tuning, the T1FRBS presented satisfactory performance, characterized by faster transient, besides keeping the oscillations within a mean lower limit than that obtained with the use of controllers with fixed parameters.

#### 5.2.2. IT2FRBS versus T1FRBS

The proposed IT2FRBS was tested for case study 2, and the performance obtained was compared to the good performance obtained by T1FRBS.

For the construction of IT2FRBS, only FOUs were added to the MFs as quoted in subsection 3.4, in other words, only the inference blocks and output processor were duplicated to receive the new set of MFs, in addition to the inclusion of the type-reducer block.

The performances resulting from the use of the proposed IT2FRBS can be seen in Fig. 12 to the control of  $\delta(t)$ .

In the case study 2, the IT2FRBS provided a higher performance of the system than that provided by T1FRBS for all load situations tested and sudden loads transitions, both in relation to the transient response, characterized by faster responses and lower overshoots, as well as in relation to steady-

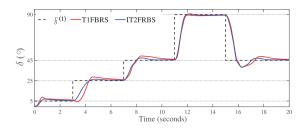


Fig. 12. Performance of T1FRBS, to the control of  $\delta(t)$ , in relation to IT2FRBS for the case study 2.

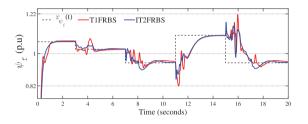


Fig. 13. Performance of T1FRBS, to the control of  $\psi_f(t)$ , in relation to IT2FRBS for the case study 2.

state response, with the elimination of the steady-state error.

In addition, it provides control with the advantages of the smoother action than the T1FRBS when necessary, but also inhibits the excess of slowness to the rejection of disturbances in the interconnected load thanks to the insertion of FOUs that made it possible to handle the uncertainties associated with fuzzy sets that characterized  $\delta(t)$ , providing a better treatment of imprecision in its all universe of discourse.

Since there is a high degree of coupling between the variables  $y_1(t) = \delta(t)$  and  $y_2(t) = \psi_f(t)$ , the smoother control produced by IT2FRBS also provided a significant reduction of the oscillations in the output  $\psi_f(t)$ . This greater smoothness verified in the output signal  $y_2(t)$  with IT2FRBS in relation use of T1FRBS can be seen in Fig. 13.

The control of the field flux implies the control of the terminal voltage. Consequently, the advantages provided by the performance of the IT2FRBS in substitution for the T1FRBS are also reflected in the trajectory of  $V_t(t)$ , which can be verified in Fig. 14.

These higher performances of IT2FRBS are due to the fact that T1 fuzzy sets are able to effectively capture the system nonlinearities but not the uncertainties [5].

By choosing simple MFs such as turning the MFs to  $y_{\psi_f}(t)$  and  $\dot{v}_{\psi_f}(t)$  into constant and a smaller number of rules, it can reduce the implementation complexity of the IT2FRBS resulting in a higher per-

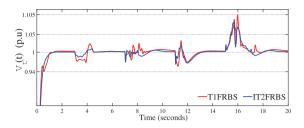


Fig. 14. Terminal voltage  $V_t(t)$  using T1FRBS in relation to use IT2FRBS for the case study 2.

formance for both outputs with lower implementation cost.

# 5.3. About results

The superior performance achieved by the T1FRBSin relation to the standard state feedback control is due to the fact that a control system that presents linear dynamic behavior with static parameters sometimes becomes unable to provide enough flexibility to attend all the performance specifications, by means of the present variations.

It is also known that conventional control theories, established by rigorous analyzes, cannot satisfactorily deal with the complexity, nonlinearity, and imprecision of many real control systems. In contrast, the rule base of the FRBS allows the allocation of more suitable controllers to different load situations.

By the proposed method, it uses a linguistic rulebased to generate the nonlinear control action from the linear combination of a set  $\varphi(t)$  of pre-defined fuzzy variables, such that the problem of fuzzy control of reference tracking can be solved by making use of control techniques for linear systems. Thus, for each rule, it can use linear control design techniques, but the resulting overall fuzzy controller, which is a fuzzy blending of each individual linear controller, is nonlinear.

The PDC techniques, in association with fuzzy logic, allow the change from one local controller to another to occur gradually, not abruptly, as would happen without the implication of degrees of pertinence attributed to input fuzzy variables, so that depict the nonlinearities present. The MFs responsible for qualifying error allocate tightest local controllers  $K(\alpha)$  when the error is large and  $K(\alpha)$  controllers less tight while the error decreases.

The situation where the contribution  $Z_j$  for the vector  $\mathbb{Z}$  to process the fuzzy output finally receives the

local controller designed for the reference happens when  $\lim_{\dot{v}(t)\to 0} \dot{v}(t) = r(t) - y(t)$ .

In T2 fuzzy, the limit  $\lim_{\dot{v}(t)\to 0} \dot{v}(t) = r(t) - y(t)$  remains the same, but the introduction of FOUs in MFs adds the uncertainties concerning the definitions of each T1 MF, so that they are transmitted to the antecedent and consequent in the rule base.

Thus, some rules that were not activated in a given situation in the upper MFs started to be activated in the lower MFs, as well as in a reciprocal way. Moreover, even in situations where a rule j is activated in both cases, the contributions  $Z^j$  relative to the consequence of the j-th rule of the vector  $\mathbb{Z}$  are inferred with distinct degrees of pertinence for the upper and lower MFs. Subsequently, the resulting overall control signal, at the output of the reducer-type block, corresponds to the average between the fuzzy outputs produced in both processing blocks, composed of the consequences of all active rules and inferred by means of fuzzy logic.

For this reason, T2 fuzzy logic allows a gradual transition from nonlinear control modes to upper and lower MFs, and consequently to uncertainty about the limits that best characterize a given situation.

In other words, IT2FRBS can be conveniently used in situations where there is uncertainty about the grades of membership, the uncertainty of the format of MFs and uncertainty in some of the parameters of MFs, such as the limits established for MFs. Thus, thanks to the remarkable ability to handle uncertainties in the control area, controllers that use T2 fuzzy logic have been gaining more and more space in recent years.

Case study 1 proposed IT2FRBS to a fuzzy state feedback control using T-S fuzzy models. Controllers obtained by T-S fuzzy models adapt to different situations within the region of operation for which they were defined. In this case, their global stability is guaranteed when looking to take a system from one point to another within a defined convex region. It does not happen when using local linear models obtained by linearization around an operating point so that the system is not guaranteed to be stable when it is moving through points within the specified region. However, even using T-S models, it is required to ensure stability that the IT2 fuzzy controller shares the same premise MFs and the same number of rules as those of the IT2 T-S fuzzy model [5].

When it uses T-S models, however, the number of local models increases with the nonlinearities. These limitations constrain not only the design flexibility of the controllers, but also increase the implementation complexity of the IT2 fuzzy controller by the significant increase of the rule base.

On the other hand, since T-S model is not necessarily implemented [7], a direct IT2FRBS allows the number of MFs used to be freely chosen and, as a consequence, there is more autonomy on the part of the control designer, which would be responsible for balancing between more accuracy of response and computational complexity.

# 6. Conclusions

This work proposed systematic procedure to design a control strategy that uses an IT2FRBS for state feedback and reference tracking of nonlinear systems.

Two case studies were analyzed with the application of the proposed systematics. The performance of the proposed FRBS was analyzed using T1 in relation of T2 logic and it was found that IT2FRBS perform better in relation to T1FRBS for transient and steadystate responses, even with a smaller amount of MFs (in the case study 1), and consequently, fewer rules.

The proposed IT2FRBS was also compared with a T1FRBS using T-S models to the case study 1, where it was found that the IT2FRBS was able to not only stabilize the system, but also to do so with less settling time and using a much lower rule base.

The methodology proposed overcomes some of the limitations related to the project design for several complex systems by proposing an IT2FRBS since, by a direct control, only local linear controllers are used without the need to include T-S fuzzy models on the rule-base nor complicated adaptive schemes. In this case the MFs and the number of rules can be freely chosen, enhancing the applicability by providing increases the ease of implementation of the technique.

From the results, it was verified that T1FRBSs is able to stabilize the systems analyzed at different equilibrium points, but the performance of the IT2FRBS is much smoother and it needs less settling times, and given the quantity of uncertainties in the linearized model. In fact, the IT2FRBS proved to be a proper way to accomplish this task, because fuzzy logic control itself does not depend on an accurate model of the controlled object, and the IT2 MFs of the fuzzy control are able to handle parameter uncertainties arising from the linearization.

The achievement of the results made it possible to establish sufficient and necessary conditions for the implementation of the proposed strategy to solve the lack of a generic procedure to a systematic form of calculation definite during utilization of fuzzy sets, which provide the basis of the elaboration of efficient servo controllers, applicable to several situations, despite the presence of some kind of nonlinearities and source of uncertainties.

Future work should investigate the performance of this methodology by extending the results from the approximations of Generalized T2 fuzzy systems based on several IT2 fuzzy systems by the concept of  $\alpha$ -planes representation.

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